

平成 20 年 10 月 2 日

お客様各位

リーマン・ブラザーズ証券株式会社

弊社にてお預かりしている顧客外国有価証券について (最新版)

平素は格別のご高配を賜り、厚く御礼申し上げます。

この度は、弊社がお客様からお預かりしております外国有価証券に関し、弊社の海外主要保管先であるリーマン・ブラザーズ・インク(以下「LBI」)及びリーマン・ブラザーズ・インターナショナル・ヨーロッパ(以下、「LBIE」)の破綻に伴い、お客様には多大なご心配をおかけしておりますことをお詫び申し上げます。平成20年10月1日現在、弊社で把握している状況を以下の通りご連絡申し上げます。

1. 状況概要

	LBI(外国債券・株式)	LBIE(外国債券)
資産の移管及び返還状況	停止中 (9月15日以降)	停止中 (9月15日以降)
利金・配当金の支払状況	停止中 (9月15日以降)	停止中 (9月15日以降)

2. 保管先における顧客資産の返却の進捗状況

10月1日現在、両社管財人からの個別回答はなく、当該2社の管財人がウェブ上で公開している以下情報のみとなっております。
(原文別添ご参照)

(1) LBIE管財人(プライスウォーターハウス・コープス (PricewaterhouseCoopers) からのアナウンスメントの内容(注:9月26日付でお知らせした内容から変更がございますのでご注意ください。)

顧客資産の確認と返却は主要な優先課題とされており、英国FSAとも協議の上、顧客資産の分配(部分的となる可能性があります)が可能となるような体制を検討中です。かかる体制の構築には数週間を要することになると思われます。作業の進捗状況は、今後ともお客様へ適宜お知らせいたします。

(2) LBI管財人(NY州選管財人:James W. Giddens, Esq.)からのアナウンスメントの内容

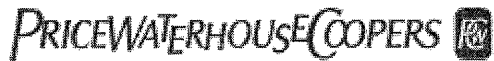
2008年9月19日に米国国内法(SIPA)法の下LBIは清算手続きを開始いたしました。清算手続きにおいては、お客様の資産を円滑に他の証券会社へ移管する作業を速やかに完了されることに重点がおかれております。管財人に任命されたW. Giddensから、詳細に関するお知らせが今後お客様(注:本件においては弊社)へ書面にて届けられることとなっております。

3. 弊社の顧客資産の分別管理に関する認識

(1) 弊社の再委託先であるLBIおよびLBIEはが以上のような状況にあり、今後の見通しがまだ明らかではない状況ですが弊社内部における管理は、法令・約款に基づき適切になされております。

(2) 本事態につきましては、弊社としましても引続き全力を挙げて早期解決をめざして参りますので、ご理解賜りますようお願い申し上げます。

以上



[United Kingdom home](#)

Lehman Brothers International (Europe) (in administration) – client money and assets update

Following on from the statement issued on 21 September 2008, the joint administrators (the "Administrators") of Lehman Brothers International (Europe) ("LBIE") wish to inform clients of LBIE that they are considering, in consultation with their legal advisors and the FSA, structures which may enable them to offer counterparties a partial distribution of monies and assets designated as Client Assets.

The Administrators hope to be in a position to provide further updates on these proposals in due course. Counterparties should understand that it is likely to take some weeks for these structures to be fully developed.

The Administrators appreciate and acknowledge the significant difficulties that are being faced by counterparties and can confirm that the identification and return of Client Assets remains a major priority.




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Bankruptcy Services, LLC is now Epiq Systems - Bankruptcy Solutions

Lehman Brothers Inc. (SIPA Proceeding) [Change Client]

Client Home Documents Docket

Contact Us



IMPORTANT DOCUMENTS

- [James W. Giddens, Lehman Brothers Inc. SIPC Trustee, Reports on Progress of U. S. Liquidation](#)
- [Protocol Regarding Lehman Brothers Inc. Prime Brokerage Arrangements](#)
- [Protocol Regarding Lehman Brothers Inc. Outstanding Securities and Commodities Transactions](#)
- [Trustee's Motion to Adopt and Incorporate by Reference for Purposes of This Proceeding, an Order Establishing Procedures for Assumption and Assignment or Rejection of Executory Contracts and Unexpired Leases of Personal and Non-Residential Real Estate Property and Abandonment of Related Personal Property, as Entered in the Lehman Brothers Holdings Inc., Et Al. Chapter 11 Proceedings](#)

GENERAL INFORMATION

ALL INQUIRIES REGARDING THIS PROCEEDING SHOULD BE DIRECTED TO :

US: (866) 841-7868

Non-US: (503) 597-7690

On Friday, September 19, 2008, United States District Court Judge Gerald. E. Lynch ordered the liquidation of Lehman Brothers Inc. ("LBI") under the Securities Investor Protection Act of 1970 ("SIPA"). The liquidation has been referred to and is now being administered under the auspices of United States Bankruptcy Judge James M. Peck.

The liquidation was commenced to ensure the orderly transfer of customer assets to other broker dealers in connection with the sale of certain Lehman Brothers assets to Barclays. The vast majority of Lehman Brothers customer accounts have been and will continue to be transferred. The SIPA filing will avoid disruption to customers and the nation's capital markets.

The Securities Investor Protection Corporation and Federal Courts have appointed James W. Giddens as the trustee to administer the LBI SIPA liquidation. If you were a customer or other creditor of LBI, you will be hearing from the Trustee by letter in the coming weeks.

The LBI SIPA proceeding is reflected on the Bankruptcy Court docket under Adversary Proceeding No. 08-01420 ("Docket"). The Docket can be accessed through the

website maintained by the United States Bankruptcy Court for the Southern District of New York, <http://www.nysb.uscourts.gov/>. An unofficial version of the docket is accessible by selecting the "Docket" icon at the top of this page.

SALE TO BARCLAYS CAPITAL, INC.

The sale to Barclays closed on September 22, 2008

Executed Sale Documents

[Asset Purchase Agreement](#)
[First Amendment to Asset Purchase Agreement](#)
[Clarification Letter](#)

Sale Motion/Order

On September 20, 2008, the Court entered an Order Under 11 U.S.C. § 105(a), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) The Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases (the "Sale Order").

To see a complete copy of the Sale Order, dated 9/20/2008, please click [here](#). [Docket #258 in Lehman Brothers Holdings Inc. et al. Case No.: 08-13555]

To see a complete copy of the Sale Motion, dated 9/17/2008, please click [here](#). [Docket #60 in Lehman Brothers Holdings Inc. et al. Case No.: 08-13555]

Contracts and Leases to be Assumed and Assigned

To see the Notice of Assumption of, and Amounts Necessary to Cure Defaults Under Contracts and Leases to be Assumed and Assigned to Successful Bidder, dated 9/18/2008, please click [here](#). [Docket #107 in Lehman Brothers Holdings Inc. et al. Case No.: 08-13555]

To see the list of Contracts and Leases to be assumed and assigned to the Purchaser at the closing (the "Closing Date Contracts"), please click on the links below:

[List of IT Closing Date Contracts](#) (updated as of 9/19/2008 1:07 AM *)

[List of Non-IT Closing Date Contracts \(excluding Corporate Real Estate\)](#) (updated as of 9/18/2008 11:43 PM *)

[List of Corporate Real Estate Closing Date Contracts](#) (updated as of 9/19/2008 1:07 AM *)

* Note: The lists of Closing Date Contracts may change. The Purchaser may add or remove Contracts and Leases from this list at any point prior to the closing of the sale. Accordingly, contract parties should review this website frequently until closing. In addition, the Purchaser has up to 60 days after the closing of the sale to designate Contracts for assumption and assignment. The Debtors have not filed a motion to reject any executory contracts or unexpired leases to date.

Note: The deadline to file a written objection to the cure amounts on the Closing Date Contracts has been extended to October 3, 2008.

To see the **Procedures for Resolving Cure Amounts on the Closing Date Contracts**, please click [here](#). (updated as of 9/24/2008 6:00 PM).

LEHMAN BROTHERS INC. TRUSTEE

James W. Giddens, Esq.

CLAIMS AGENT

First-Class Mail:

Lehman Brothers Inc. Claims Processing Center
c/o Epig Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5015
New York, NY 10150-5015

Overnight and Hand Deliveries:

Epig Bankruptcy Solutions, LLC
Attn: Lehman Brothers Inc. Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

Phone:

(866) 841-7868

USEFUL LINKS

Lehman Website:

<http://www.lehman.com>

Lehman Brothers Holdings Inc. Bankruptcy: <http://www.lehman-docket.com>

WEBSITE INFORMATION

From time to time, certain key documents filed in these cases or otherwise made available by LBI will be available by selecting the "Documents" icon above. Should you have any questions relating to this website, please feel free to contact us at 646.282.2500.

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